

Gena Pharmaceuticals Limited
List of Creditors as on 09th August, 2019 (CIRP commencement date)
(pursuant to claim drawn on or before 06.11.2019)
(Version-3)

SL. NO.	CATEGORY OF CREDITORS	AMOUNT CLAIMED (IN INR)	AMOUNTS OF CLAIMS ADMITTED (IN INR)	SECURITY INTEREST	DETAILS OF CLAIMS	Remarks
1	Financial Creditors	1,29,38,42,204.97	1,29,38,42,204.97	Detailed in List A	List A	
2	Operational Creditors(other than Workmen and Employees)	7,69,18,967.00	7,69,17,690.00	NIL	List B	
3	OPERATIONAL CREDITORS (WORKMEN & EMPLOYEES)	0.00	0.00		List C	
4	Other Creditors (as per Regulation 9A)	0.00	0.00	NIL	List D	
TOTAL		1,37,07,61,171.97	1,37,07,59,894.97			
Note : List of creditors is subject to revision/further verification on subsequent receipt of further information/ details/records						

LIST A					
Gena Pharmaceuticals Limited					
List of Creditors as on 09th August, 2019 (CIRP commencement date)					
(pursuant to claim drawn on or before 06.11.2019)					
(Version-3)					
FINANCIAL CREDITORS -SECURED					
SL. NO.	NAME OF CREDITORS	AMOUNT CLAIMED (IN INR)	AMOUNT OF CLAIMS ADMITTED* (IN INR)	SECURITY INTEREST	Remarks
1	Edelweiss Asset Reconstruction Company Limited	61,23,65,869.00	61,23,65,869.00	As per Annexure I	
3	Andhra Bank	33,63,07,537.68	33,63,07,537.68	As per Annexure II	
2	IDBI Bank Limited	34,51,68,798.29	34,51,68,798.29	As per Annexure III	
	TOTAL	1,29,38,42,204.97	1,29,38,42,204.97		
*Amount of claim admitted is subject to revision/further verification					
SECURITY INTEREST*					
Annexure I					
SL.NO.	Edelweiss Asset Reconstruction Company Limited				
	<u>Primary Security</u>				
A	Cash Credit				
	a) DP Note b) Letter of Continuing Security c) Hypothecation of stock and book-debts d) Irrevocable power of attorney e) Undertaking-cum-declaration-cum-authority				
B	Term Loan				
	Exclusive first charge on fixed assets acquired with finance of UBI, as per United Bank's sanction terms				
C	Funded Interest Term Loan				
	a) DP Note b) Letter of Installment c) Extension of existing pari passu first charge on current assets and fixed assets of the company for kolkata unit with Andhra Bank				
	Security not in the name of the Company:				
	d) Extension of existing pari passu second charge on factory landed property of M/s. Super Drugs Pvt. Ltd. at 12D, Samar Sarani, Cossipur, Kolkata- 700002 in the name of Smt. Kanta Devi Kanoria in which United Bank is having first charge				
	e) Extension of existing pari passu second charge on properties situated at New Allpur Prem No. 59, Khatian No. 725 Daag No. 1558 & 1559 of Mr. Govind Prasad Kanoria				
	f) Corporate Guarantee of Super Drugs (P) Ltd.				

D	Working Capital Term Loan
	<p>a) DP Note b) Letter of Installment c) Extension of existing pari passu first charge on current assets and fixed assets of the company for kolkata unit with Andhra Bank</p> <p>Security not in the name of the Company: d) Extension of existing pari passu second charge on factory landed property of M/s. Super Drugs Pvt. Ltd. at 12D, Samar Sarani, Cossipur, Kolkata- 700002 in the name of Smt. Kanta Devi Kanoria in which United Bank is having first charge e) Extension of existing pari passu second charge on properties situated at New Allpur Prem No. 59, Khatian No. 725 Daag No. 1558 & 1559 of Mr. Govind Prasad Kanoria f) Corporate Guarantee of Super Drugs (P) Ltd.</p>
	Collateral Security
	Cash Credit and Term Loan
	<p>i) 2nd charge on fixed asset created by finance of Andhra Bank for Barasat Unit ii) 1st Charge on pari passu basis on other assets created by the company from its own funds, present and future</p> <p>Security not in the name of the Company: iii) Extension of charge by way of equitable mortgage of land measuring 5 cothas, 2 chataks, 30.00 sq. ft. and building in the name of Sri Gabinda Prasad Kanoria at New Alipur, P.S. Behala, under Premises No. 59, Khatiyon No. 725, Daag No.1558 & 1559 alongwith Andhra Bank (1st Mortgage with UBI to cover the credit limit extended to group company M/s. Superb Drugs Pvt. Ltd. enjoying credit limit of Rs. 170.00 lacs from UBI) Valued at Rs. 99.45 lacs approx, as per valuation report of Sri. B.D . Gupta, valuer of UBI dated: 15.04.2004 iv) Personal Guarantees of Directors, viz, Sri Gabind Prasad Kanoria, Sri Vijay Kanoria and Sri Raj Kamal Kanoria (combined net worth being Rs.138.24 lacs as on 31.03.06 Note: Net worth is to be updated every year) v) Personal Guarantee of Smt. Kanta Devi Kanoria, (wife of Sri Gabind Prasad Kanoria) vi) Extension of equitable mortgage of House Property on 6 cothas of land, having covered area of 4000 sq.ft, situated at 12D, Samae Sarani, Kolkata-700002, valued at Rs.75.00 lacs as per valuation Report of Sri.B.D.Gupta dated: 02.08.2004, (1st Mortgage with UBI for extending credit facilities to M/s Superb Drugs (P) Ltd.) vii) Corporate guarantee of M/s Superb Drugs (P) Ltd. (TNW - Rs.120.70 lacs as on 31.03.07)</p>
SL.NO.	Andhra Bank
	Primary Security
A	OCC
	Hypothecation of Stock in trade and assignment of book debts below 90 days on pari passu basis with Bank of Baroda
	Term Loan I
	Exclusive first charge on fixed assets created on Term Loan I
	Term Loan II
	Equitable mortgage of lease hold land (admeasuring 3.18 acres i.e. 138520.80 sq. ft. in plot no. 2606, 2607 and 2608 situated at 32 no. under martam block, sangnaka, in the east district of sikkim, building, plant and machinery of the sikkim unit out of bank finance on pari passu first charge basis with other term lenders.

B	<u>Collateral Security</u>												
	OCC												
	<p>i) 2nd charge on fixed asset of the Unit I, at Thakurpukur (N/W) Road P.O. Badu Barasat, Dist.-24 Parganas West Bengal on residual value</p> <p>ii) Extension of charge on fixed assets financed by our bank by way of Term Loan</p> <p>Security not in the name of the Company:</p> <p>iii) 2nd charge on landed property at Hogalbari Pathway, New Alipore Kolkata-700038 valued at Rs.99.45 Lacs belonging to Mr. Govind Prasad Kanoria (1st Charge is with UBI for limits to M/s. Superb Drugs Pvt. Ltd.)</p> <p>iv) Obtention of extension of 2nd charge by way of equitable mortgage of House property on 6 Kottah of land having covered area of 4000 sq. ft. situated at 12D Samar Sarani Kolkata- 700002 belonging to Smt. Kanta Devi Kanoria value at Rs. 75 Lacs as per valuation report of Sri B D Gupta dated 02.08.2004 (1st mortgage with UBI for extending credit facilities to M/s. Superb Drugs Pvt. Ltd.</p> <p>v) Obtention of personal guarantee of Smt. Kanta Devi Kanoria with net worth of Rs. 14.20 lacs</p>												
	Term Loan I & II												
	<p>a) 2nd charge on current assets of the company on pari passu basis with BOB, 1st charge being with BOB and our bank on pari passu basis for working capital finance</p> <p>b) 1st charge on pari passu basis with all term lenders on assets of unit-I at Thakurpukur (N/W) Road P.O. Badu Barasat, Dist. 24 Parganas, West Bengal:</p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 70%;">WDV as on 31.03.2008</td> <td style="text-align: right;">- Rs. 1829.65 lacs</td> </tr> <tr> <td>less: TL Liability of UBI as on 31.03.2008</td> <td style="text-align: right;">- Rs. 827.58 lacs</td> </tr> <tr> <td>Available Collateral Security</td> <td style="text-align: right;">- Rs. 1002.07 lacs</td> </tr> <tr> <td></td> <td style="text-align: right;">= Rs. 10.02 Crores</td> </tr> </table> <p>Security not in the name of the Company:</p> <p>c) 2nd charge on landed property at Hogalbari Pathway, New Alipore Kolkata-700038 valued at Rs.99.45 Lacs belonging to Mr. Govind Prasad Kanoria (1st Charge is with UBI for limits to M/s. Superb Drugs Pvt. Ltd.)</p>	WDV as on 31.03.2008	- Rs. 1829.65 lacs	less: TL Liability of UBI as on 31.03.2008	- Rs. 827.58 lacs	Available Collateral Security	- Rs. 1002.07 lacs		= Rs. 10.02 Crores				
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	<u>Guarantee</u>												
	OCC and Term Loan I and Term Loan II												
	<table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 70%;">Name</th> <th style="text-align: right;">Net worth Balancesheet as on 31.03.2008 (Rs. in Crores)</th> </tr> </thead> <tbody> <tr> <td>a) Sri Govind Prasad Kanoria</td> <td style="text-align: right;">0.99</td> </tr> <tr> <td>b) Sri Vijay Kanoria</td> <td style="text-align: right;">0.16</td> </tr> <tr> <td>c) Sri Raj Kamal Kanoria</td> <td style="text-align: right;">0.10</td> </tr> <tr> <td>d) Personal Guarantee of Smt. Kanta Devi Kanoria</td> <td style="text-align: right;">0.16</td> </tr> <tr> <td>e) Corporate Guarantee of M/s. Superb Drugs Pvt. Ltd.</td> <td style="text-align: right;">1.21 (TNW as on 31.03.2008)</td> </tr> </tbody> </table>	Name	Net worth Balancesheet as on 31.03.2008 (Rs. in Crores)	a) Sri Govind Prasad Kanoria	0.99	b) Sri Vijay Kanoria	0.16	c) Sri Raj Kamal Kanoria	0.10	d) Personal Guarantee of Smt. Kanta Devi Kanoria	0.16	e) Corporate Guarantee of M/s. Superb Drugs Pvt. Ltd.	1.21 (TNW as on 31.03.2008)
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d) Personal Guarantee of Smt. Kanta Devi Kanoria	0.16												
e) Corporate Guarantee of M/s. Superb Drugs Pvt. Ltd.	1.21 (TNW as on 31.03.2008)												
	Annexure III												
	IDBI Bank Limited												
	<p>All that piece and parcel of land measuring about 3.18 acres i.e. 138520.80 sq. ft. falling under Khatiyani No. 57 under Plot No. 2606, 2607 and 2608 situated at 32 No. Martam Block, Sanga Laka East Sikkim</p> <p>Property butted and bounded by</p> <p>On the East: Land of Gewa Karma</p> <p>On the West: Land of Dik Bahadur Chettri</p> <p>On the North: Government Khasmal, land of norbu bhutia and reserve forest</p> <p>On the south: Road reserved</p>												

LIST B**Gena Pharmaceuticals Limited****List of Creditors as on 09th August, 2019 (CIRP commencement date)****(pursuant to claim drawn on or before 06.11.2019)****(Version-3)****OPERATIONAL CREDITORS (OTHER THAN WORKMEN & EMPLOYEES)**

SL. NO.	NAME OF OPERATIONAL CREDITOR	AMOUNT CLAIMED (IN INR)	AMOUNT OF CLAIMS ADMITTED (IN INR)	SECURITY INTEREST	REMARKS
1	Commissioner of Commercial Taxes	7,65,21,114.00	7,65,21,114.00	Nil	
2	Employees State Insurance Corporation	1,277.00	0.00	Nil	
3	KP Manish Global Ingredients (Pvt.) Ltd.	3,96,576.00	3,96,576.00	Nil	
TOTAL		7,69,18,967.00	7,69,17,690.00		

LIST C

Gena Pharmaceuticals Limited
List of Creditors as on 09th August, 2019 (CIRP commencement date)
(pursuant to claim drawn on or before 06.11.2019)
(Version-3)

OPERATIONAL CREDITORS (WORKMEN & EMPLOYEES)				
SL. NO.	NAME	AMOUNT CLAIMED (IN INR)	AMOUNTS OF CLAIMS ADMITTED (IN INR)	REMARKS
1	NIL	NIL	NIL	
TOTAL		0	0	

LIST D**Gena Pharmaceuticals Limited****List of Creditors as on 09th August, 2019 (CIRP commencement date)****(pursuant to claim drawn on or before 06.11.2019)****(Version-3)****OTHER CREDITORS (AS PER REGULATION 9A)**

SL. NO.	NAME	AMOUNT CLAIMED (IN INR)	AMOUNTS OF CLAIMS ADMITTED (IN INR)	REMARKS
	Nil	Nil	Nil	Nil
	TOTAL	0	0	